



SAM 3.0.1030 Release Notes

March 29th, 2008

Clinical/MAT

- (Case 885) – Add CaseMgr to excel output of expiring compliance rules report.
- (Case 887) – MAT review screen now shows discharge outcomes when SOC is in the PT format.
- (Case 893) – SAM OASIS screen modified to not allow the saving of a 2008 or later OASIS with blank episode timing.
- (Case 894) – SAM OASIS screen modified to fix skip logic regarding MO520 and M0530.
- (Case 923) – SAM warning for changes made to medication on a finalized plan of care has been fixed.

Billing and Print/Transmit

- (Case 884) - Like ECS_STYLE_X12P_MCAID_MN, for Clear Connect (D5), show emp lic no in 24j and in loop 2430.
- (Case 886) – California Medicaid invoicing feature added - (requires Medi-Cal phrase in payer bill notes).
- (Case 888) – Update PPS payment algorithm to derive wage index from client's state, county, and state, not his zip code.
- (Case 889) – Update 835 Auto Cash Application feature to allow user to choose SAM payer from list of payers corresponding to the invoices within the file.
- (Case 898) – SAM PPS invoicing no longer will allow the creation of a RAP for \$0.00
- (Case 903) – Dollar signs and decimal points removed from UB04 red form for California Medicaid.
- (Case 909) – TCN added to cash application comment when cash is auto-applied.
- (Case 918) – For NC Medicaid 837 Prof, clm05 will normally be set to 1. It will be set to 7, indicating claim is being resent, when local use 1 has a value (this value is normally the ICN of the claim).
- (Case 919) – If NOMD phrase found in payer's bill notes, the 837 Inst claim interface will not send doctor segments in loop 2310.
- (Case 924) – New EMLIC payer bill notes phrase will cause HCFA 1500 to group lines by date and employee for CPT T1019 and show the employee license number in locator 24j.
- (Case 925) – Positive contractual allowance can now be created by the "Create Contractual" button on the Print/Transmit screen
- (Case 927) – **End of Episode billing will now be halted if a patient has MAT documents that have not been accepted or sent to SAM. The MAT document view show these documents with a "\$" so that they can receive higher priority processing.**
- (Case 928) – PPS Log was giving incorrect figure for the advised LUPA adjustment amount for 2008 episodes.
- (Case 929) – **Print/Transmit screen now shows a "C" just to the right of the "T" column if the invoice has an associated claim. If there is no claim for the invoice, the column will show as blank. The UB92/UB94 and HCFA1500 views will always show "C" in this column.**
- (Case 930) – Home Health Taxonomy code will now always print in locator 81a of UB04 unless the payer's bill notes field contains "NOTAXONOMY".

Reports

- (Case 890) – Field dischDT added (patient agency discharge date) to last column of excel output from Expiring Compliance Rules report.
- (Case 891) – Verified Visit report now indicates when visits are out of compliance.
- (Case 896) – Massachusetts W2 screen now creates a maw2.xls file
- (Case 897) – Strategic planning report now allows sorting by Referring Physician.
- (Case 905) – General Visit report's grand total field capacity expanded to 9,999,999.99.
- (Case 914) – M0110, M0464, M0470, M0474 added to excel output of Medicare Episode report.
- (Case 916) – Minor modifications made to Texas Class timesheet.
- (Case 920) - M0870, M0880, M0890 added to Medicare Episode report excel output.
- (Case 922) – Statements now show total of charges and payments when "Only Show Invoices with non-zero balances" is not checked.
- (Case 926) – Client List report labels that were missing if a client's disaster code was missing have been restored.

Other

- (Case 908) – "Update_Client" routine in SAM DLL changed to not overwrite Insurance name field in client-payer screen.



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Mobile Assessment Tool (MAT) is now in production and is proving to be very popular. As you can see from the number of production documents and beta documents, MAT will handle most patient cases. Documents coming soon include visit notes for behavioral, occupational therapy, and speech therapy.

The screenshot shows the 'MAT Office (Office 2)' application window. It features a menu bar with 'Patients', 'I', and 'C'. Below is a table of patients with columns for Patient, Status, Admit, Birth Date, Sex, City, and Phone. A context menu is open over the table, listing document types such as 'New Document...', '03/17/2008 (P) Visit Not Attempted', 'Medication Profile', 'Patient Referral', 'Revision History', and 'Visit Schedule'. A secondary menu is also visible, listing document types like 'Care Coordination Note', 'Discharge Death at Home', 'Discharge From Agency', 'Follow-Up (Change In Condition)', 'HHA Orientation', 'Payer Discharge', 'PT Evaluation', 'Recertification', 'Resumption Of Care', 'Start Of Care (Brief)', 'Start Of Care (PT)', 'Start Of Care', 'Transfer', 'Verbal Order', 'Visit Attempted But Not Made', 'Visit Not Attempted', 'Visit Note (PT)', and 'Visit Note (SN)'. At the bottom, there are sections for 'BETA Documents...', 'Last Year's Documents...', and 'Help...' with phone numbers listed.

Patient	Status	Admit	Birth Date	Sex	City	Phone
Billingsly, Ima8						
Billingsly, Mabel6						
Billingsly, Phil8						
Bonnor, Roxanne4						
Bonnor, Roxanne9						
Broommaster, Ima8						
Camscog, Peggy9						
Camscog, Roxanne8						
Cragg, Peggy8						
Cragg, Phil9						
Crooner, Iggie7						
Crooner, Mabel3						
Crooner, Mabel9						
Crooner, Phil9	I	01	04/21/1931	F	Groton	
Crooner, Roxanne9	A	01	06/30/1925	F	TAFTVILLE	
Damon, Peggy1	A	A2	10/20/1953	M	North Storingt	
Damon, Phil9	I	01	04/03/1957	M	Oakdale	
Dapper, Peggy8	A	01	06/21/1953	F	Norwich	
Dapper, Roxanne4	A	A2	01/21/1939	F	Uncasville	
Dapper, Roxanne8	A	A2	12/11/1969	F	NORWICH	
Dillon, Alota6	A	A3	09/03/1919	F	Norwich	
Dillon, Ron1	A	01	10/26/1925	F	Taftville	
Earnsworth, Iggie8	A	A3	01/25/1910	F	NORWICH	
Earnsworth, Phil9	I	01	09/16/1940	F	Waterford	
Earnsworth, Ron1	H	A2	08/01/1916	F	UNCASVILLE	
Ellis, Phil8	A	01	04/04/1958	M	TAFTVILLE	
Ellis, Phil9	I	01	08/07/1945	F	Jewett City	
Emop, Mabel9	A	01	07/24/1976	F	NORWICH	
Emop, Phil9	I	01	02/04/1940	F	Colchester	
Emop, Roxanne9	A					
Feeblebut, Mabel9	A					
Feelsworth, Peggy9	I					
Feelsworth, Roxanne3	A					
Fupman, Phil7	A					
Gatorman, Mabel6	A					
Gatorman, Mabel9	I					
Gatorman, Peggy1	A					
Grillscrapper, Alota7	A					
Grillscrapper, Phil7	A					

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RiverSoft News Item

Thanks to our users who traveled down to Melbourne, we received great feedback at the RiverSoft User's Group Meeting in February. Information from this meeting will be used to make the process from clinical documentation to billing as efficient as possible.